

Adding Cases and Case Collections to a Project

Case collections are how you organize your content to be shown in courses.

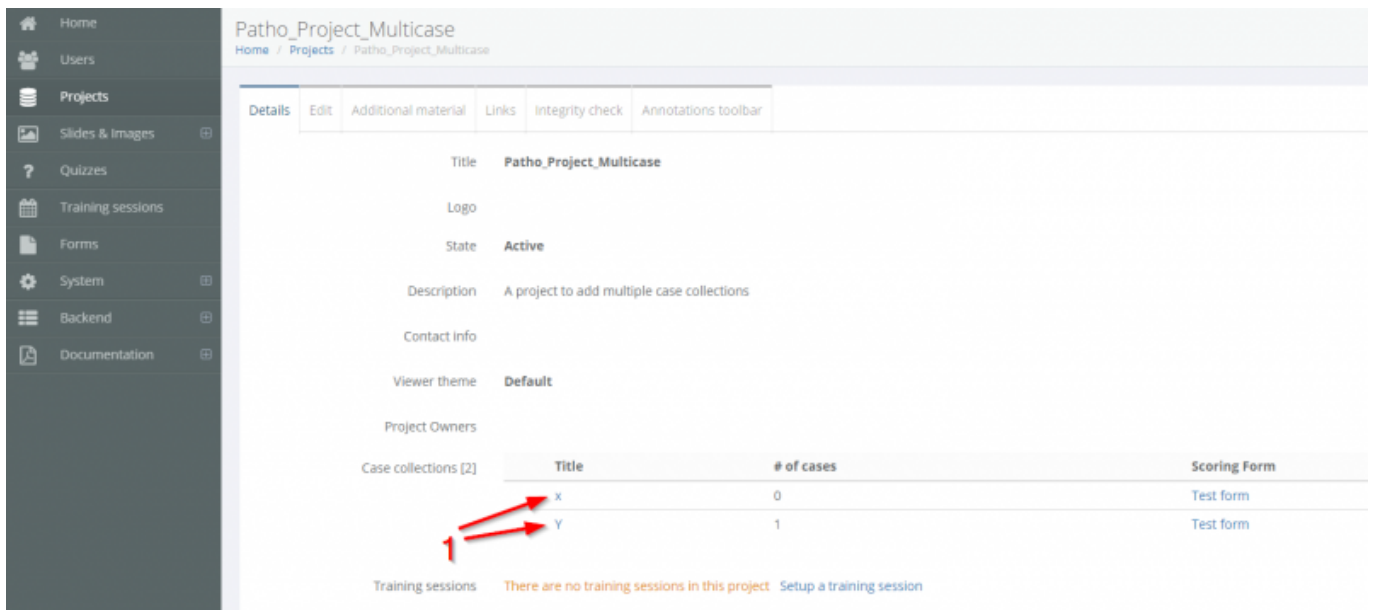
Creating a case collection in a project

You can create a Case Collection via the [slides and images](#) option in the sidebar of Pathotrainer and assign that case collection to a project during setup.

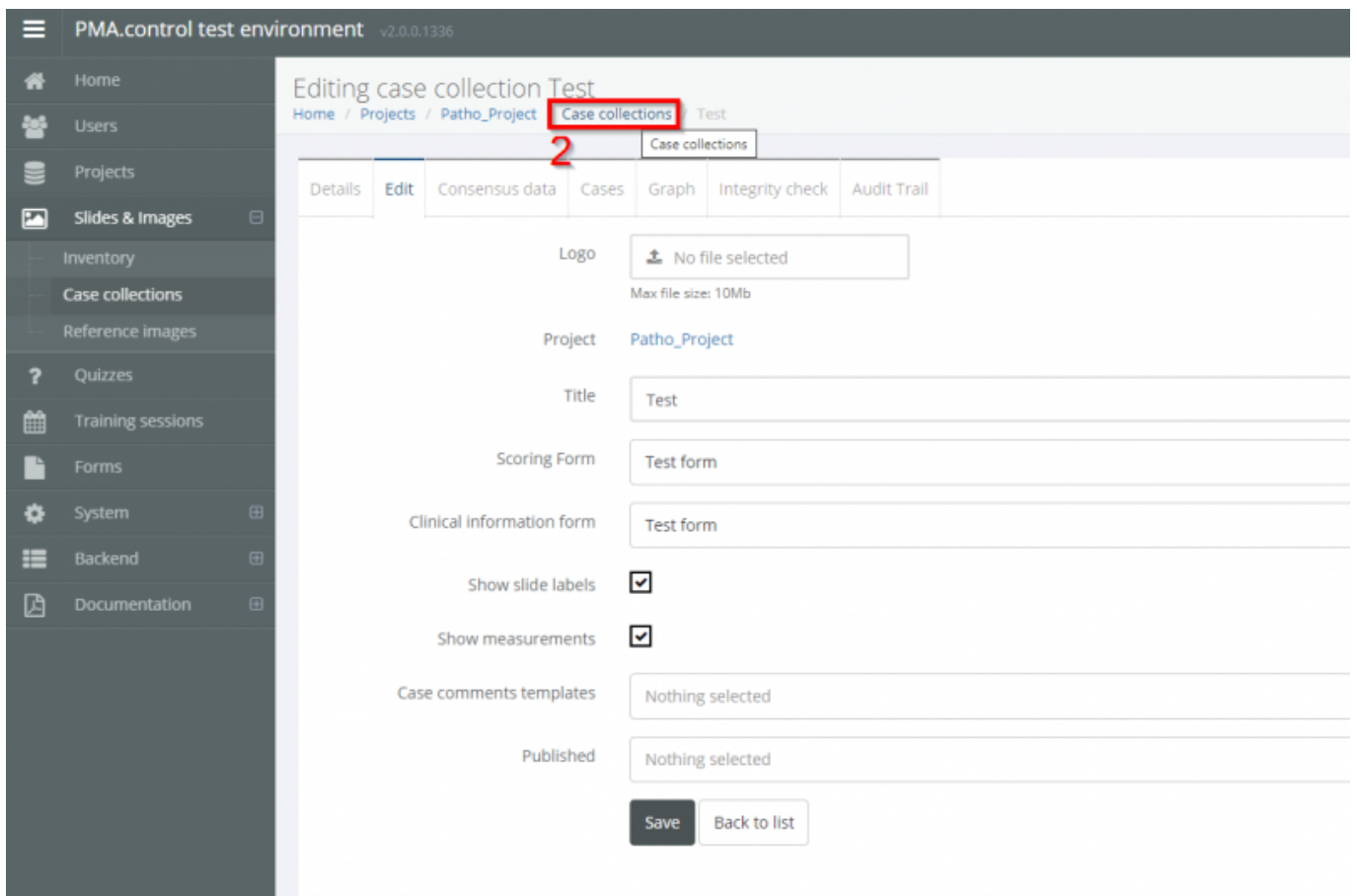
Or you can directly add a case collection to a project from within the project details window (shown below). If you have not added any case collections to your project, you will see the following bluetext (1) prompting you to do so:

The screenshot shows the Pathotrainer interface for a project named 'Pathoproject_T3'. The sidebar on the left contains navigation options: Home, Users, Projects, Slides & Images, Quizzes, Training sessions, Forms, System, Backend, and Documentation. The main content area displays project details for 'Pathoproject_T3'. The details are organized into sections: Title (Pathoproject_T3), Logo, State (Active), Description, Contact info, Viewer theme (Default), Project Owners, Case collections, and Training sessions. The 'Case collections' section shows the message 'There are no case collections in this project' followed by a blue link 'Setup a case collection'. A red arrow points to this link, and a red '1' is placed next to it. The 'Training sessions' section shows the message 'There are no training sessions in this project' followed by a blue link 'Setup a training session'.

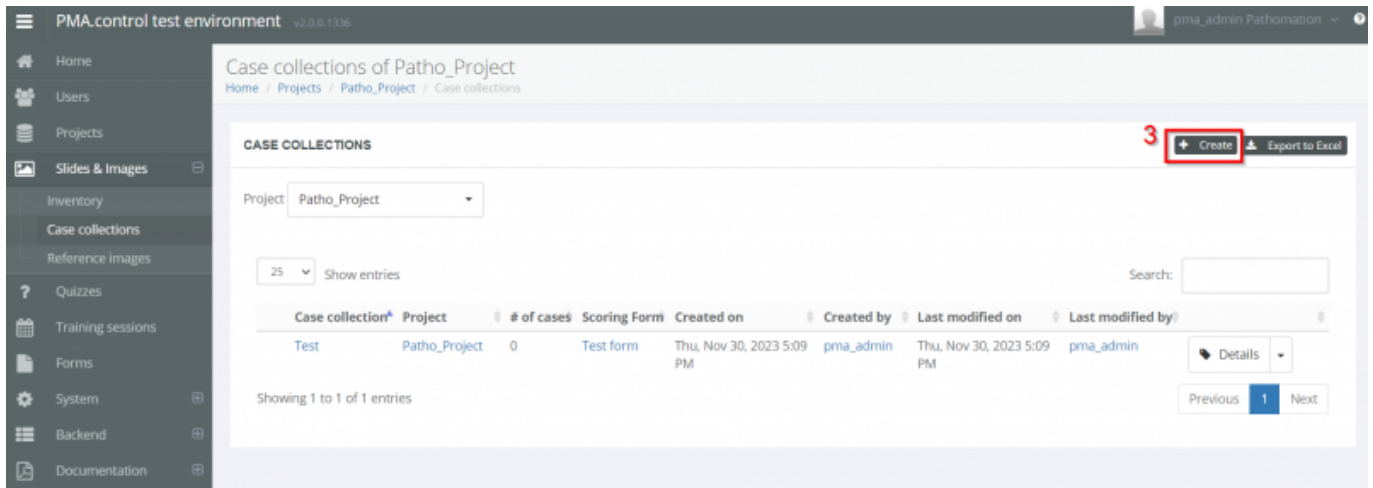
If you have already added some case collections, you can click on the bluetext name of the case collection(s) (1) to view the case collection:



then click Case Collections (2),



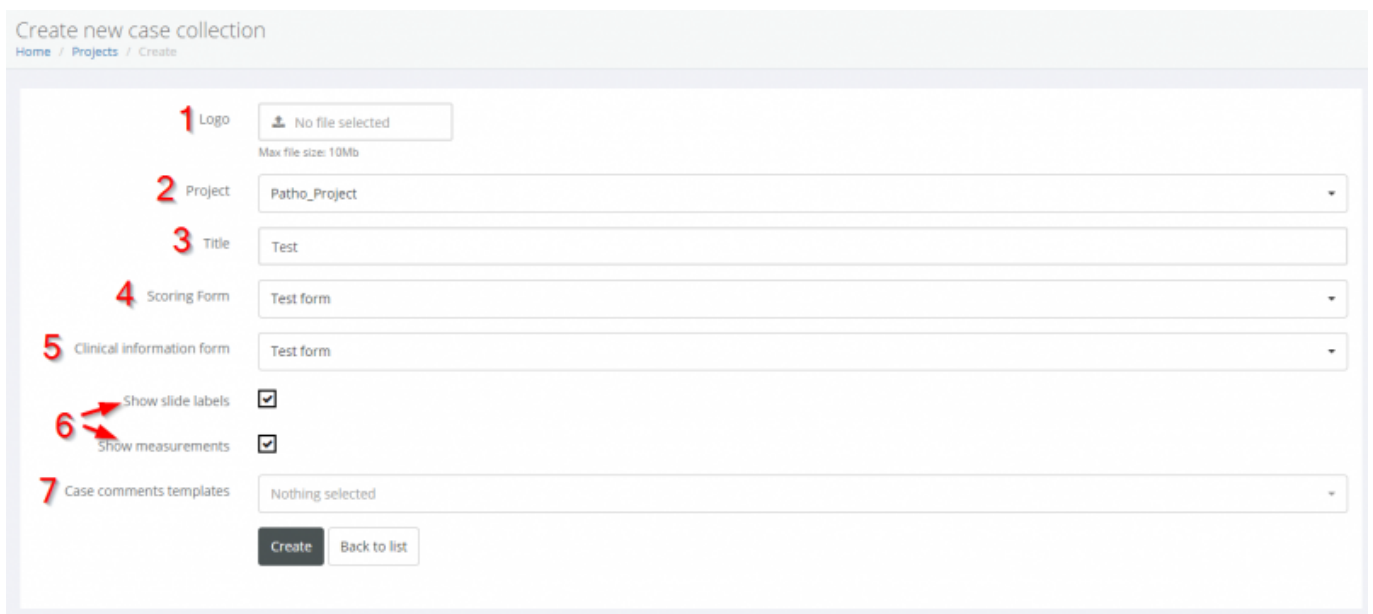
and then Create (3).



Creating a New Case Collection

After hitting the “Create” button, you will be presented with the option to define some details about your new collection:

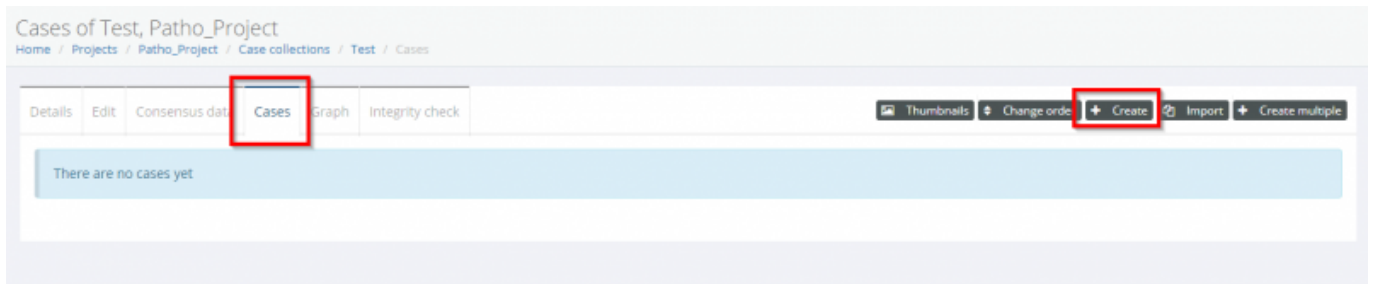
1. Uploading a logo image
2. Assigning the case to a project
3. Giving the case a name
4. Assigning a scoring form for your trainees
5. Assigning a clinical information form for your trainees
6. Options to toggle slide label and measurement visibility
7. Additional comment templates



Adding Cases

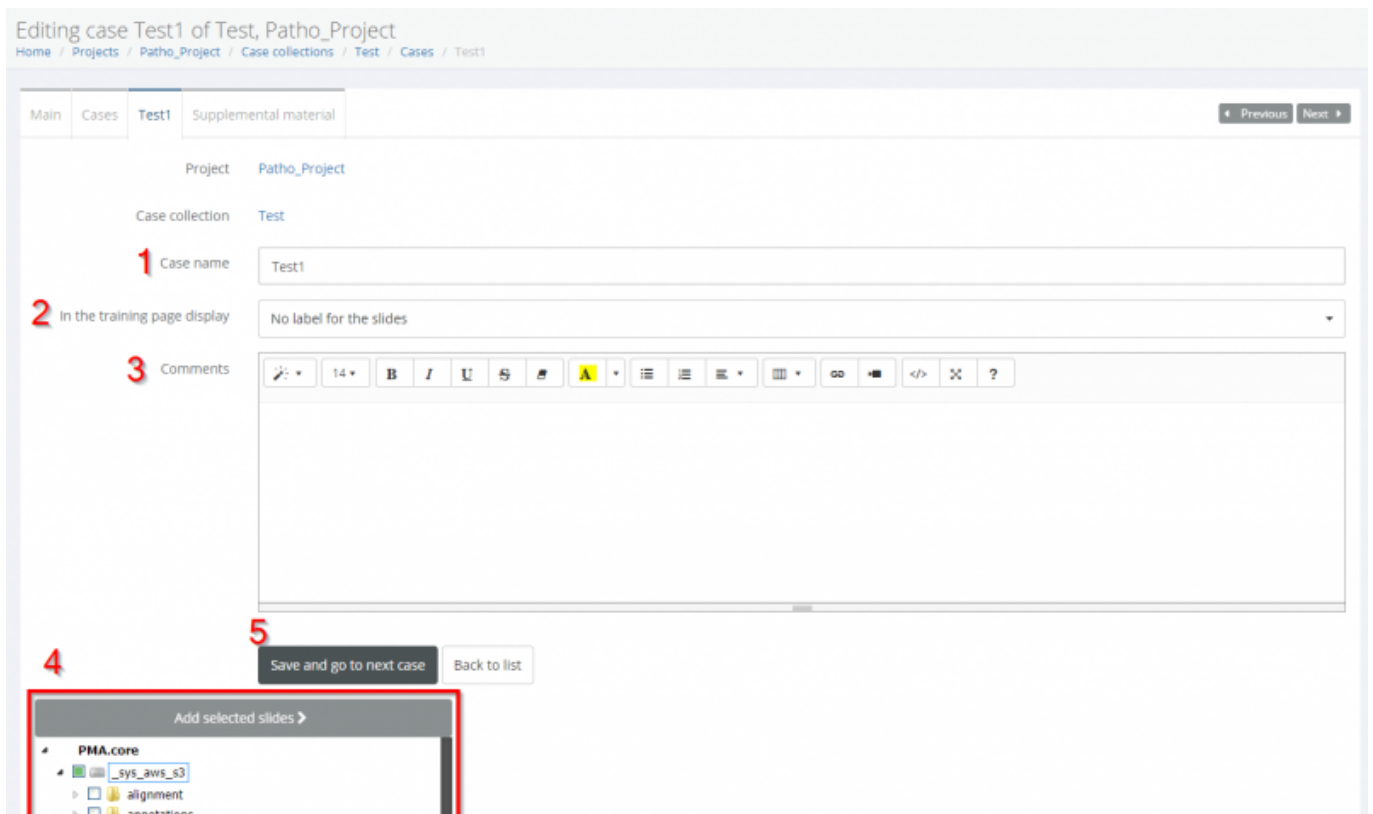
Now that you've created a case, its time to add some cases.

To do this, navigate to the “Cases” tab and click the “Create”



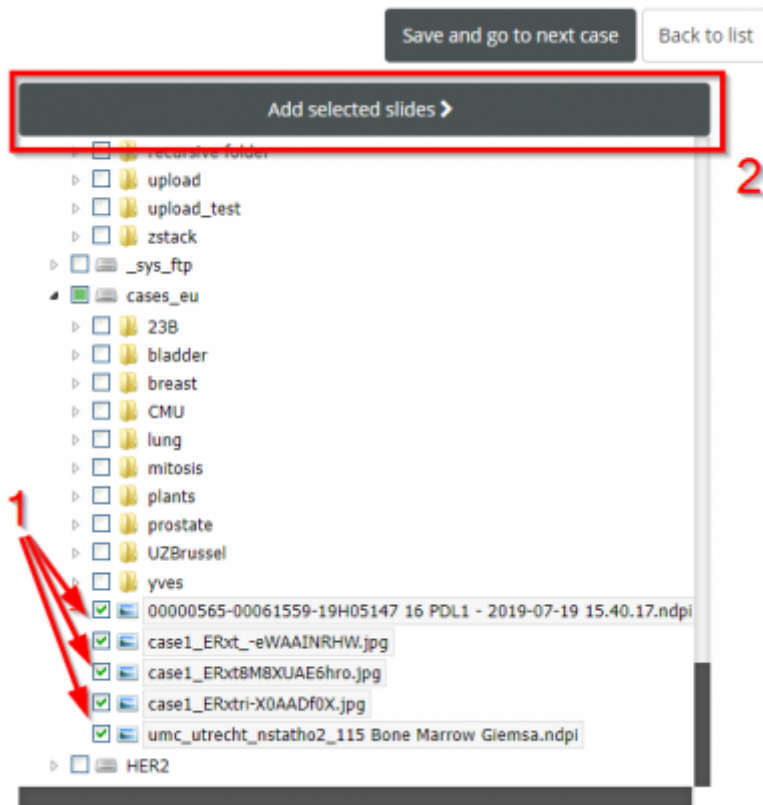
You will find yourself in the Editing Cases tab. Here you can set up various case properties:

1. A name for the case
2. Whether to display the slide filename, caption, or no label to the participants
3. Comments
4. Select your slide(s) from your PMA core inventory via the file treeview
5. Save your slides



Selecting slides to add

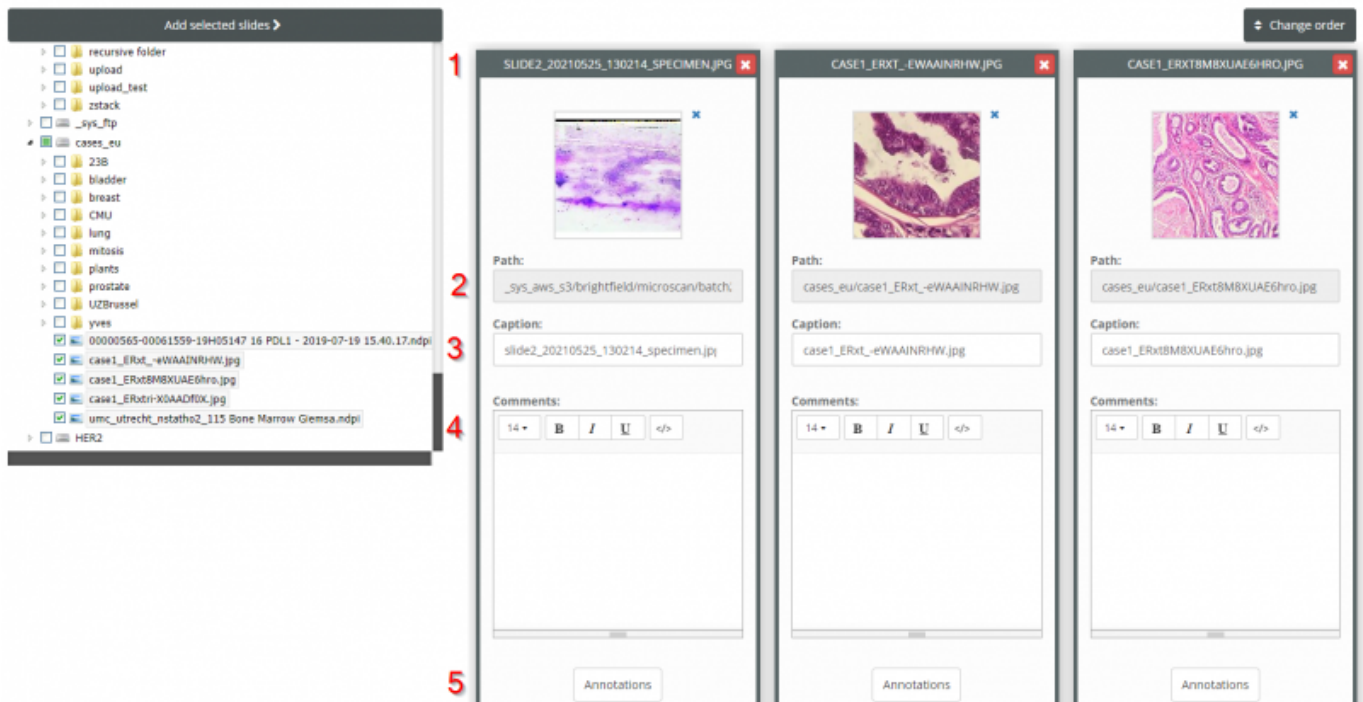
To select slides, navigate the treeview and click the checkmark next to your desired slides (1). These can be from several different folders, PMA.cores, or servers. You can hover your mouse over the filename to preview a thumbnail of the image. When you've picked them, click 'Add selected slides' (2).



Once the slides are added you can check and change several details about them

1. The filename
2. The path
3. The caption - you can edit this which is useful if you want to give different labels to your participants and only display the caption
4. Add comments
5. See and modify annotations on the slide

You can also click the 'X' button to remove a slide from the collection



A Note on Adding Content

You can use any slides from your [slide inventory](#) in Pathotrainer case collections. The slide inventory is managed by PMA.core - for guides on how to import content there, you might find these links useful:

https://docs.pathomation.com/pma.core/3.0.2/doku.php?id=minimal_user_management

<https://docs.pathomation.com/pma.core/3.0.2/doku.php?id=upload>

From: <https://docs.pathomation.com/pathotrainer/> - Pathotrainer

Permanent link: https://docs.pathomation.com/pathotrainer/doku.php?id=cases_and_case_collections&rev=1701706739

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