

Forms

In the forms tab, the list of available forms is displayed. It is possible to create new forms or edit the existing ones.



Next to each existing form, several options are available:

- Unordered List ItemDelete: Deletes the form. This option is disabled if user data has been submitted for this form.
- Unordered List ItemClone: Clones the form's configuration.
- Unordered List ItemExport: Generates a JSON file that contains the form's structure. This can be subsequently imported, essentially allowing you to clone a form. This is useful when it is required to transfer form configuration between PMA.core instances.
- Unordered List ItemGenerate CSV: Generates a template CSV file with columns all the fields of form and one row per slide for a selected directory.

Adding a new form displays a pop up dialog that accepts the basic information of a form. Once this data is provided, the form designer is displayed.

New Form

Name

Version

Description

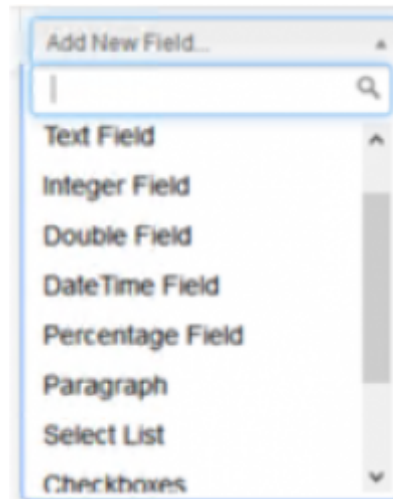
Instructions

Create and Edit

Cancel

Field	Description
Name	The form's title
Version	Numeric version of the form
Description	Description text
Instructions	Optional instructional text to be displayed to the users that will fill the form

The form designer enables the management of a form's available fields. A new field can be added by selecting the desired field type from the "Add New Field" dropdown box:

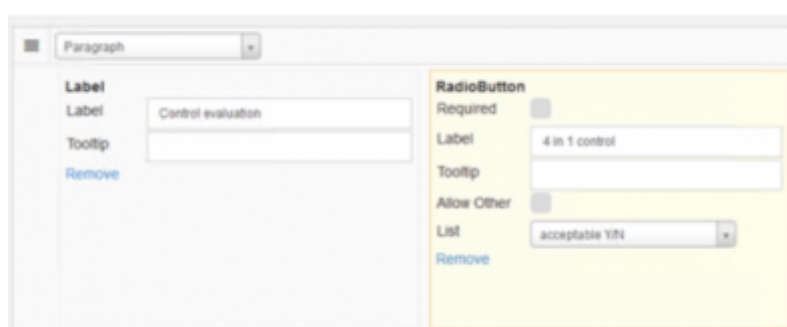


Field Type	Description
Text	Displays a text box that accepts a free text value
Integer	Displays a text box that accepts an integer value
Double	Displays a text box that accepts a decimal value
DateTime	Displays a text box that accepts a date & time values
Percentage	Displays a text box that accepts values between 0 and 100
Paragraph	Displays a paragraph of text which accepts no input
Select List	Displays a list box that contains values from a predefined list
Checkboxes	Displays multiple checkboxes with values from a predefined list
Radio	Displays multiple radio buttons with values from a predefined list
Label	Displays a text label which accepts no input

Once a field type is selected, a panel is displayed at the end of the field list containing the properties of the field. Depending on the field type, different information have to be provided in order for the field to be defined.

Field Properties	Description	Field Types
Label	The text label that will appear next to the field	All
Tooltip	The text hint that will appear when the mouse is over the field	All
Lower Bound	The minimum allowed value	Integer, Double, Percentage, DateTime
Upper Bound	The maximum allowed value	Integer, Double, Percentage, DateTime
Required	Boolean value that indicates whether or not this field is required	Text, Integer, Double, Percentage, DateTime, Select, Checkboxes, Radio
Allow Below	Boolean value that indicates whether or not it is allowed to enter values below the lower bound	Integer, Double, Percentage, DateTime
List	Lookup list of values	Select, Checkboxes, Radio
Allow Other	Boolean value that indicates whether or not it is allowed to enter values that are not contained in the list of values	Select, Checkboxes, Radio

The order by which the fields appear in the form can be arranged by dragging each field's panel to the desired location:



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